



FINANCIAL ACUMEN TRAINING

"A penny saved is a penny earned" - Benjamin Franklin

Financial Acumen Skills is a comprehensive training course designed to help build financial knowledge, literacy and confidence. This course covers fundamental concepts such as budgeting, credit management, investing and retirement planning. You will learn how to assess your financial situation, identify strategies for improving it and develop practical plans to reach your financial goals. Participants will master the basics of financial statements, cash flow management and personal finance, while also acquiring knowledge on the latest trends in taxes, savings and investments. Through interactive activities, case studies and hands-on assignments, this course will equip you with the skill set to make smart decisions and manage your personal finances with confidence.

Key Course Content:

- Understand commercial and public sector financial forces
- Understand the principles of ROI
- Plan and prepare a budget
- Analyse P&L and Balance Sheets
- Maximise organisational resources with finite resources
- Practise some number crunching with financial ratios
- Manage cashflow to ensure you can pay your creditors in a timely manner
- Discover how you can curtail the costs of overheads
- Analyse the pitfalls of always getting tempted by government grants



Target Audience:

The course can be tailored for the specific cohort whether it be the leadership team, another group of managers/team leaders or employees.



Duration:

This course is available as a 1-day course or a truncated half-day course.



Delivery:

This course can be delivered both in-person or virtually. For virtual delivery, we can use our virtual platforms or your organisations.



Group Size:

We recommend a group size of 4-10 people.